

PRELIMINARY BUDGET DATA SHEET FY 2002-2003

County: 17 Garfield
District: 0377 Jordan Elem

1.	CERTIFIED ANB	FY 2002-2003	*Basic	*Per ANB
* Bu	dget Unit	ANB	Entitlement	Entitlement
E1	JORDAN K-6	57	12,316.16	222,322.80
M1	JORDAN 7-8	32	76,974.84	166,312.00
2.	* DIRECT STATE AID			213,632.84
3.	FY2003 BUDGET LIMITS			
	* a. Required % of Special Ed Fund	ling in Maximum [MCA 2	20-9-306(8)	100%
	* b. BASE Budget			406,568.56
	* c. Maximum Budget Limit			514,074.65
4.	PRIOR YEAR INFORMATION F	OR BUDGETING		
	* a. FY 2001-2002 BASE Budget			379,605.38
	* b. FY 2001-2002 Maximum Budg	get		475,362.01
	* c. FY 2001-2002 ANB			89
	* d. FY 2001-2002 Adopted Genera	ıl Fund Budget		475,362.01
	* e. FY 2001-2002 Over-BASE Lev	y As Submitted On Budg	get	95,756.63
	* f. FY 2001-2002 Equalization Sta	itus		Equalized EQ
5.	SPECIAL EDUCATION FUNDIN	G (FY2002-2003):		
	NOTE: Block Grant Eligiblity Status = "'funding listed. Block Grant Eligiblity Status"			vill receive the
	Block Grant Eligibility Status?	-		Yes
	Block Grant Rates			
	Instructional Block Grant Rate [IBG]	per ANB		120.94
	Related Services Block Grant Rate [F	· -		
	Threshold to Determine Disproportion			
	Special Education Allowable Cost	Payments		
	* a. Instructional Block Grant Entitl	lement [IBG rate X ANB]		10,763.66
	* b. Related Services Block Grant E	Entitlement [RSBG rate X	ANB]	N/A
	c. Reimbursement for Disproporti	onate Costs (OPI Certified	d)	5,516.97
	* d. Total Special Education Allowa	able Cost Payment (Distric	ct) [5a + 5b + 5c	16,280.63
	Prorated Cooperative Cost Paymen	nta (Mambara of Cooper	atives Only)	
	Frorated Cooperative Cost Fayine	its (Members of Coopera	uives Omy)	

	unty: trict:	0377 Jordan Elem			
	Rec	quired Local Match			
		District's Required Match for IBG [5a X 0.33]			3,552.01
		District's Required Match for RSBG [5b X 0.33]			N/A
	* f(iii) District's RSBG Match to be Paid by District to Coop	perative [5e X 0.3	3]	1,183.90
	* f(iv) Total Required Local Match To Avoid Reversions			
		$[5f(i) + 5f(ii) + 5f(iii)] \dots$			4,735.91
	Mi	nimum Special Education Budget To Avoid Reversion	ons		
	* g.	Minimum Special Education Budget to Avoid Revers			
		[5a + 5b + 5f(iv)]			15,499.57
6.		EXIBILITY FUNDING (ESTIMATED)			
	Note	e: Statewide appropriation, school count, and large school cont.	unt are subject to c	hange through Octo	ober enrollment
	FY	2002-2003 Appropriation (estimated)			5,083,000.00
	Sta	tewide/District Data	Statewide	District	
	a.	5 Year Average ANB	159,404.0	98.8	
	b.	Prior Year ANB	154,437	89	
	c.	Estimated School Count	863	2	
	d.	Estimated Large School Count	217	0	
	FY	2002-2003 Payments (estimated)			
	e.	District Student Funding			
		[(40% statewide appropriation / statewide 5 year aver average] + [(20% statewide appropriation / statewide district prior year ANB]			1,846.05
	f.	District K12 Public School Funding			
		[(15% statewide appropriation / statewide school counschool count]	nt) x district		1,766.98
	g.	District Large K12 Public School Fundin			
		[(25% statewide appropriation / statewide large school large school count]	ol count) x distric	t	0.00
	h.				3,613.03
7.	DE	BT SERVICES FUND AND COUNTY RETIREME			
			Elementary	High School	
	Cor	ınty			
	a.	Tax Year 2001 County Taxable Value	4,930,065.00	4,930,065.00	
	b.	FY 2001-02 County ANB (Budgeted)	141	79	
	c.	County Retirement Mill Value per AN	34.97	62.41	
	Dis	trict			
	d.	Tax Year 2001 District Taxable Value	, ,	N/A	
	e.	FY 2001-02 District ANB (Budgeted)	89	N/A	
	f.	District Debt Service Mill Value Per ANB	16.37	N/A	
	Sta	tewide			
	g.	Statewide Mill Value per ANB	19.45	39.67	

County:

17 Garfield

County: 17 Garfield
District: 0377 Jordan Elem

General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I.	STATEWIDE GTB RATIO: (a) Statewide taxable valuation (Tax Year 2001)**	Elementary High Schoo 1,666,219,279.00 1,666,219,279.0	
	(b) 2001-02 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost		
	payment (including prorated coop costs)	162,816,576.53 N/A	A
	(c) GTB ratio: [(a) divided by (b)] x 175%	17.91 N/A	A

II.	DIS	STRICT GTB SUBSIDY:	Elementary	High School
	(a)	Statewide GTB ratio (from c above)	17.91	N/A
	(b)	2001-02 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	159,302.37	N/A
	(c)	40% of 2001-02 District special education allowable cost payment plus district prorated coop cost payment	6,286.10	N/A
	(d)	District's FY 2002-03 guaranteed tax base (a) x [(b) + (c)]	2,965,689.50	N/A
	(e)	District taxable valuation (Tax Year 2001)**	1,456,678.00	N/A
	(f)	If (d) is greater than (e), then: DISTRICT's FY 2002-03 GTB subsidy per BASE mill [(d) - (e)] x .001	1,509.00	N/A

^{**} A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder a required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.



PRELIMINARY BUDGET DATA SHEET FY 2002-2003

County: 17 Garfield

District: 0378 Garfield County H S

1.	CERTIFIED ANB	FY 2002-2003	*Basic	*Per ANB
* B	udget Unit	ANB	Entitlement	Entitlement
H1	GARFIELD CO HS 9-12	72	213,819.00	373,482.00
2.	* DIRECT STATE AID			262,523.55
3.	FY2003 BUDGET LIMITS			
	* a. Required % of Special Ed Fund	ding in Maximum [MCA 2	20-9-306(8)	100%
	* b. BASE Budget			485,009.65
	* c. Maximum Budget Limit			610,214.64
4.	PRIOR YEAR INFORMATION I	OR BUDGETING		
	* a. FY 2001-2002 BASE Budget			509,385.28
	* b. FY 2001-2002 Maximum Budg	get		637,490.78
	* c. FY 2001-2002 ANB			79
	* d. FY 2001-2002 Adopted General	al Fund Budget		608,269.72
	* e. FY 2001-2002 Over-BASE Le	vy As Submitted On Budg	get	98,884.44
	* f. FY 2001-2002 Equalization Sta	atus		Equalized EQ
	Block Grant Eligibility Status? Block Grant Rates Instructional Block Grant Rate [IBG] per ANB		120.94
	Related Services Block Grant Rate			
	Threshold to Determine Disproportion			1.286757769
	Special Education Allowable Cost			
	* a. Instructional Block Grant Entit			
	* b. Related Services Block Grant I	-	-	
	c. Reimbursement for Disproport* d. Total Special Education Allow	`	,	<i>'</i>
	* d. Total Special Education Allow Prorated Cooperative Cost Payme	·	/ -	10,003.00
	* e. Related Services Block Grant I	` -	• •	2,902.32
		Entitionient (1 and Directly	ю Соор)	2,702.32
	Required Local Match	D G [7 1 0 00]		
	* f(i). District's Required Match for I			2,873.53
	f(ii) District's Required Match for R			3.7/4
	* TOTAL DISTRICT'S RSBC Match to be Pa		FF - 37 O 227	N/A
	* f(iv) Total Required Local Match To [5f(i) + 5f(ii) + 5f(iii)]		tive [5e X 0.33]	

District: 0378 Garfield County H S

Minimum Special Education Budget To Avoid Reversions

k g. Minimum Special Education Budget to Avoid Reversions
[5a + 5b + 5f(iv)] 12,538.98

6. FLEXIBILITY FUNDING (ESTIMATED)

Note: Statewide appropriation, school count, and large school count are subject to change through October enrollment count.

FY2002-2003 Appropriation (estimated)		5,083,000.00
Statewide/District Data	Statewide District	

ewide/District Data	Statewide	District
5 Year Average ANB	159,404.0	91.6
Prior Year ANB	154,437	79
Estimated School Count	863	1
Estimated Large School Count	217	0
	5 Year Average ANB Prior Year ANB Estimated School Count	5 Year Average ANB 159,404.0 Prior Year ANB 154,437 Estimated School Count 863

FY2002-2003 Payments (estimated)

e. District Student Funding

[(40% statewide appropriation / statewide 5 year average) x district 5 year average] + [(20% statewide appropriation / statewide prior year ANB) x district prior year ANB]

1,688.39

f. District K12 Public School Funding

[(15% statewide appropriation / statewide school count) x district school count]

883.49

g. District Large K12 Public School Fundin

[(25% statewide appropriation / statewide large school count) x district large school count]

0.00 2,571.88

h. Total Flex Fund Entitlement (estimated)

7. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB

		Elementary	High School
Cou	nty		
a.	Tax Year 2001 County Taxable Value	4,930,065.00	4,930,065.00
b.	FY 2001-02 County ANB (Budgeted)	141	79
c.	County Retirement Mill Value per AN	34.97	62.41
Dist	rict		
d.	Tax Year 2001 District Taxable Value	N/A	4,930,065.00
e.	FY 2001-02 District ANB (Budgeted)	N/A	79
f.	District Debt Service Mill Value Per ANB	N/A	62.41
State	ewide		
g.	Statewide Mill Value per ANB	19.45	39.67

District: 0378 Garfield County H S

General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I.	ST (a)	ATEWIDE GTB RATIO: Statewide taxable valuation (Tax Year 2001)**	Elementary 1,666,219,279.00	High School 1,666,219,279.00
	(b)	2001-02 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost		
		payment (including prorated coop costs)	N/A	104,346,999.23
	(c)	GTB ratio: [(a) divided by (b)] x 175%	N/A	27.94

II.	DIS	STRICT GTB SUBSIDY:	Elementary	High School
	(a)	Statewide GTB ratio (from c above)	N/A	27.94
	(b)	2001-02 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	N/A	216,016.06
	(c)	40% of 2001-02 District special education allowable cost payment plus district prorated coop cost payment	N/A	6,533.50
	(d)	District's FY 2002-03 guaranteed tax base (a) x [(b) + (c)]	N/A	6,218,034.71
	(e)	District taxable valuation (Tax Year 2001)**	N/A	4,930,065.00
	(f)	If (d) is greater than (e), then: DISTRICT's FY 2002-03 GTB subsidy per BASE mill [(d) - (e)] x .001	N/A	1,288.00

^{**} A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder a required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.

PRELIMINARY BUDGET DATA SHEET

FY 2002-2003

Revision #1

County: 17 Garfield

District: 0380 Big Dry Creek Elem

1. * Bu	CERTIFIED ANB	FY 2002-2003 ANB	*Basic Entitlement	*Per ANB Entitlement
E1	BIG DRY K-8	6	19,244.00	23,433.00
2.	* DIRECT STATE AID			19,076.62
3.	FY2003 BUDGET LIMITS			
•	* a. Required % of Special Ed Fu	nding in Maximum [MCA 2	20-9-306(8)]	100%
	* b. BASE Budget	•		
	* c. Maximum Budget Limit			45,317.82
4.	PRIOR YEAR INFORMATION	FOR BUDGETING:		
	* a. FY 2001-2002 BASE Budget			31,329.79
	* b. FY 2001-2002 Maximum Bud	dget		39,210.29
	* c. FY 2001-2002 ANB			5
	* d. FY 2001-2002 Adopted Gene	eral Fund Budget		31,329.79
	* e. FY 2001-2002 Over-BASE L	•	et	
	* f. FY 2001-2002 Equalization S	Status		Equalized EQ
	Block Grant Eligibility Status?			Yes
	Block Grant Rates			
	Instructional Block Grant Rate [IB0	- *		
	Related Services Block Grant Rate			
	Threshold to Determine Disproport			1.286757769
	Special Education Allowable Cos			
	* a. Instructional Block Grant Ent			
	* b. Related Services Block Grant	-	-	
	c. Reimbursement for Dispropor* d. Total Special Education Allor	,		
	* d. Total Special Education Allow Prorated Cooperative Cost Paym	•		1,199.48
	* e. Related Services Block Grant	•	•	241.86
		Entitionient (1 and 2 neotif	ю соор)	211.00
	Required Local Match	IDC 15. V 0 221		220.46
	* f(i). District's Required Match for f(ii) District's Required Match for			
	* f(iii) District's RSBG Match to be			
	* f(iv) Total Required Local Match [5f(i) + 5f(ii) + 5f(iii)]	Γο Avoid Reversions		
Monta	ana Automated Education Financial and Information			

District: 0380 Big Dry Creek Elem

Minimum Special Education Budget To Avoid Reversions

g. Minimum Special Education Budget to Avoid Reversions
[5a + 5b + 5f(iv)] 1,044.91

6. FLEXIBILITY FUNDING (ESTIMATED):

Note: Statewide appropriation, school count, and large school count are subject to change through October enrollment count.

FY2002-2003 Appropriation (estimated)		5,083,000.00
Statewide/District Data	Statewide District	

Sta	tewide/District Data	Statewide	District
a.	5 Year Average ANB	159,404.0	4.0
b.	Prior Year ANB	154,437	5
c.	Estimated School Count	863	1
d.	Estimated Large School Count	217	0

FY2002-2003 Payments (estimated)

e. District Student Funding

[(40% statewide appropriation / statewide 5 year average) x district 5 year average] + [(20% statewide appropriation / statewide prior year ANB) x district prior year ANB]

83.93

f. District K12 Public School Funding

[(15% statewide appropriation / statewide school count) x district school count]

883.49

g. District Large K12 Public School Funding

[(25% statewide appropriation / statewide large school count) x district large school count]

0.00

h. Total Flex Fund Entitlement (estimated)

967.42

7. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:

		Elementary	High School
Cou	nty		
a.	Tax Year 2001 County Taxable Value	4,930,065.00	4,930,065.00
b.	FY 2001-02 County ANB (Budgeted)	141	79
c.	County Retirement Mill Value per ANB	34.97	62.41
Dist	rict		
d.	Tax Year 2001 District Taxable Value	424,036.00	N/A
e.	FY 2001-02 District ANB (Budgeted)	5	N/A
f.	District Debt Service Mill Value Per ANB	84.81	N/A
State	ewide		
g.	Statewide Mill Value per ANB	19.45	39.67

District: 0380 Big Dry Creek Elem

General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I.	STATEWIDE GTB RATIO: (a) Statewide taxable valuation (Tax Year 2001)**	Elementary High Schoo 1,666,219,279.00 1,666,219,279.0	
	(b) 2001-02 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost		
	payment (including prorated coop costs)	162,816,576.53 N/A	A
	(c) GTB ratio: [(a) divided by (b)] x 175%	17.91 N/A	A

II.	DIS (a)	STRICT GTB SUBSIDY: Statewide GTB ratio (from c above)	Elementary 17.91	High School N/A
	(b)	2001-02 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	13,434.12	N/A
	(c)	40% of 2001-02 District special education allowable cost payment plus district prorated coop cost payment	307.54	N/A
	(d)	District's FY 2002-03 guaranteed tax base (a) $x [(b) + (c)]$	246,113.13	N/A
	(e)	District taxable valuation (Tax Year 2001)**	424,036.00	N/A
	(f)	If (d) is greater than (e), then: DISTRICT's FY 2002-03 GTB subsidy per BASE mill [(d) - (e)] x .001	0.00	N/A

^{**} A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder a required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.

PRELIMINARY BUDGET DATA SHEET

FY 2002-2003

Revision #1

County: 17 Garfield

District: 0382 Van Norman Elem

1. * Bu	CERTIFIED ANB	FY 2002-2003 ANB	*Basic Entitlement	*Per AN Entitleme	
E1	VAN NORMAN K-8	8	19,244.00	31.2	42.40
2.	* DIRECT STATE AID		,		67.42
3.	FY2003 BUDGET LIMITS			,-	
	* a. Required % of Special Ed Fur	nding in Maximum [MCA 2	20-9-306(8)]		81%
	* b. BASE Budget	•			83.84
	* c. Maximum Budget Limit				13.30
4.	PRIOR YEAR INFORMATION				
	* a. FY 2001-2002 BASE Budget			44,3	01.78
	* b. FY 2001-2002 Maximum Buo				63.72
	* c. FY 2001-2002 ANB	ě .			9
	* d. FY 2001-2002 Adopted Gene	ral Fund Budget		44,3	01.78
	* e. FY 2001-2002 Over-BASE L	evy As Submitted On Budg	et		0.00
	* f. FY 2001-2002 Equalization S	tatus		Equalized	EQ
5.	SPECIAL EDUCATION FUNDI NOTE: Block Grant Eligiblity Status =	,	icate you are qualified and y	will receive the	
	funding listed. Block Grant Eligiblity			viii receive tile	
	Block Grant Eligibility Status?				Yes
	Block Grant Rates				
	Instructional Block Grant Rate [IB0	G] per ANB		1	20.94
	Related Services Block Grant Rate	[RSBG] per ANB			40.31
	Threshold to Determine Disproport	ionate Costs		1.28675	57769
	Special Education Allowable Cos	t Payments			
	* a. Instructional Block Grant Ent	itlement [IBG rate X ANB]		9	67.52
	* b. Related Services Block Grant	Entitlement [RSBG rate X	ANB]		N/A
	c. Reimbursement for Dispropor	rtionate Costs (OPI Certifie	d)		8.00
	* d. Total Special Education Allow	wable Cost Payment (Distric	ct) $[5a + 5b + 5c]$	9	75.52
	Prorated Cooperative Cost Paym	ents (Members of Coopera	atives Only)		
	* e. Related Services Block Grant	Entitlement (Paid Directly	to Coop)	3	22.48
	Required Local Match				
	* f(i). District's Required Match for	IBG [5a X 0. <u>33]</u>		3	19.28
	f(ii) District's Required Match for	RSBG [5b X 0.33]			N/A
	* f(iii) District's RSBG Match to be	Paid by District to Cooperat	tive [5e X 0.33]	1	06.42
	* $f(iv)$ Total Required Local Match 7 $[5f(i) + 5f(ii) + 5f(iii)]$			4:	25.70

District: 0382 Van Norman Elem

Minimum Special Education Budget To Avoid Reversions

* g. Minimum Special Education Budget to Avoid Reversions
[5a + 5b + 5f(iv)] 1,393.22

6. FLEXIBILITY FUNDING (ESTIMATED):

Note: Statewide appropriation, school count, and large school count are subject to change through October enrollment count.

FY	FY2002-2003 Appropriation (estimated)				
Statewide/District Data Statewide District					
a.	5 Year Average ANB	159,404.0	9.8		
b.	Prior Year ANB	154,437	9		
c.	Estimated School Count	863	1		
d.	Estimated Large School Count	217	0		

FY2002-2003 Payments (estimated)

e. District Student Funding

[(40% statewide appropriation / statewide 5 year average) x district 5 year average] + [(20% statewide appropriation / statewide prior year ANB) x district prior year ANB]

184.24

5,083,000.00

f. District K12 Public School Funding
[(15% statewide appropriation / statewide school count) x district
school count]

883.49

g. District Large K12 Public School Funding
[(25% statewide appropriation / statewide large school count) x district
large school count]

0.00 1,067.73

7. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:

		Elementary	High School
Cou	nty		
a.	Tax Year 2001 County Taxable Value	4,930,065.00	4,930,065.00
b.	FY 2001-02 County ANB (Budgeted)	141	79
c.	County Retirement Mill Value per ANB	34.97	62.41
Dist	rict		
d.	Tax Year 2001 District Taxable Value	378,568.00	N/A
e.	FY 2001-02 District ANB (Budgeted)	9	N/A
f.	District Debt Service Mill Value Per ANB	42.06	N/A
Stat	ewide		
g.	Statewide Mill Value per ANB	19.45	39.67

Total Flex Fund Entitlement (estimated)

District: 0382 Van Norman Elem

General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I.	STATEWIDE GTB RATIO:	Elementary	High School
	(a) Statewide taxable valuation (Tax Year 2001)**	1,666,219,279.00	1,666,219,279.00
	(b) 2001-02 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost		
	payment (including prorated coop costs)	162,816,576.53	N/A
	(c) GTB ratio: [(a) divided by (b)] x 175%	17.91	N/A

II.	DIS (a)	STRICT GTB SUBSIDY: Statewide GTB ratio (from c above)	Elementary 17.91	High School
	(b)	2001-02 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	18,845.89	N/A
	(c)	40% of 2001-02 District special education allowable cost payment plus district prorated coop cost payment	553.57	N/A
	(d)	District's FY 2002-03 guaranteed tax base (a) $x [(b) + (c)]$	347,444.33	N/A
	(e)	District taxable valuation (Tax Year 2001)**	378,568.00	N/A
	(f)	If (d) is greater than (e), then: DISTRICT's FY 2002-03 GTB subsidy per BASE mill [(d) - (e)] x .001	0.00	N/A

^{**} A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder a required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.

PRELIMINARY BUDGET DATA SHEET

FY 2002-2003

Revision #1

County: 17 Garfield

District: 0385 Pine Grove Elem

1.	CERTIFIED ANB	FY 2002-2003	*Basic Entitlement	*Per ANB Entitlement
* Bı	udget Unit	ANB	Entitiement	
E1	PINE GROVE K-8	5	19,244.00	19,528.00
2.	* DIRECT STATE AID			17,331.08
3.	FY2003 BUDGET LIMITS			
	* a. Required % of Special Ed Fur	nding in Maximum [MCA 2	20-9-306(8)]	75%
	* b. BASE Budget			31,944.80
	* c. Maximum Budget Limit			39,981.39
4.	PRIOR YEAR INFORMATION	FOR BUDGETING:		
	* a. FY 2001-2002 BASE Budget			31,329.79
	* b. FY 2001-2002 Maximum Buc	lget		39,210.29
	* c. FY 2001-2002 ANB			5
	* d. FY 2001-2002 Adopted Gene	ral Fund Budget		31,329.79
	* e. FY 2001-2002 Over-BASE L	evy As Submitted On Budg	et	0.00
	* f. FY 2001-2002 Equalization S	tatus		Equalized EQ
5.	SPECIAL EDUCATION FUNDI	NG (FY2002-2003):		
	NOTE: Block Grant Eligiblity Status = funding listed. Block Grant Eligiblity Status			will receive the
	Block Grant Eligibility Status?			Yes
	Block Grant Rates			
	Instructional Block Grant Rate [IBC	G] per ANB		120.94
	Related Services Block Grant Rate	[RSBG] per ANB		40.31
	Threshold to Determine Disproport	ionate Costs		1.286757769
	Special Education Allowable Cost	t Payments		
	* a. Instructional Block Grant Ent	•		604.70
	* b. Related Services Block Grant	Entitlement [RSBG rate X	ANB]	N/A
	c. Reimbursement for Dispropor	tionate Costs (OPI Certifie	d)	0.00
	* d. Total Special Education Allow	wable Cost Payment (Distric	ct) $[5a + 5b + 5c]$	604.70
	Prorated Cooperative Cost Paym	ents (Members of Coopera	atives Only)	
	* e. Related Services Block Grant	Entitlement (Paid Directly	to Coop)	201.55
	Required Local Match			
	* f(i). District's Required Match for	IBG [5a X 0.33]		199.55
	f(ii) District's Required Match for			
	* f(iii) District's RSBG Match to be I			
	* f(iv) Total Required Local Match 7 [5f(i) + 5f(ii) + 5f(iii)]	To Avoid Reversions		

District: 0385 Pine Grove Elem

Minimum Special Education Budget To Avoid Reversions

g. Minimum Special Education Budget to Avoid Reversions
[5a + 5b + 5f(iv)] 870.76

6. FLEXIBILITY FUNDING (ESTIMATED):

Note: Statewide appropriation, school count, and large school count are subject to change through October enrollment count.

863

FY2002-2003 Appropriation (estimated)					
Sta	tewide/District Data	Statewide	District		
a.	5 Year Average ANB	159,404.0	6.6		
b.	Prior Year ANB	154,437	5		

d. Estimated Large School Count ______ 217

FY2002-2003 Payments (estimated)

e. District Student Funding

[(40% statewide appropriation / statewide 5 year average) x district 5 year average] + [(20% statewide appropriation / statewide prior year ANB) x district prior year ANB]

117.10

1

0

f. District K12 Public School Funding
[(15% statewide appropriation / statewide school count) x district
school count]

Estimated School Count

883.49

g. District Large K12 Public School Funding
[(25% statewide appropriation / statewide large school count) x district
large school count]

0.00

. Total Flex Fund Entitlement (estimated) 1,000.59

7. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:

		Elementary	High School
Cou	nty		
a.	Tax Year 2001 County Taxable Value	4,930,065.00	4,930,065.00
b.	FY 2001-02 County ANB (Budgeted)	141	79
c.	County Retirement Mill Value per ANB	34.97	62.41
Dist	rict		
d.	Tax Year 2001 District Taxable Value	351,331.00	N/A
e.	FY 2001-02 District ANB (Budgeted)	5	N/A
f.	District Debt Service Mill Value Per ANB	70.27	N/A
State	ewide		
g.	Statewide Mill Value per ANB	19.45	39.67

District: 0385 Pine Grove Elem

General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I.	STATEWIDE GTB RATIO:	Elementary High Sci	hool
	(a) Statewide taxable valuation (Tax Year 2001)**	1,666,219,279.00 1,666,219,27	79.00
	(b) 2001-02 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost		
	payment (including prorated coop costs)	162,816,576.53	N/A
	(c) GTB ratio: [(a) divided by (b)] x 175%	17.91	N/A

II.		STRICT GTB SUBSIDY:	Elementary	High School
	(a)	Statewide GTB ratio (from c above)	17.91	N/A
	(b)	2001-02 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	13,434.12	N/A
	(c)	40% of 2001-02 District special education allowable cost payment plus district prorated coop cost payment	307.54	N/A
	(d)	District's FY 2002-03 guaranteed tax base (a) $x [(b) + (c)]$	246,113.13	N/A
	(e)	District taxable valuation (Tax Year 2001)**	351,331.00	N/A
	(f)	If (d) is greater than (e), then: DISTRICT's FY 2002-03 GTB subsidy per BASE mill [(d) - (e)] x .001	0.00	N/A

^{**} A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder a required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.

PRELIMINARY BUDGET DATA SHEET

FY 2002-2003

Revision #1

County: 17 Garfield
District: 0386 Kester Elem

1.	CERTIFIED ANB	FY 2002-2003	*Basic	*Per ANB
* Bı	ndget Unit	ANB	Entitlement	Entitlement
E1	KESTER 1-8	2	19,244.00	7,811.80
2.	* DIRECT STATE AID			12,093.94
3.	FY2003 BUDGET LIMITS			
	* a. Required % of Special Ed Fur	nding in Maximum [MCA 2	20-9-306(8)]	%
	* b. BASE Budget			21,644.64
	* c. Maximum Budget Limit			27,055.80
4.	PRIOR YEAR INFORMATION	FOR BUDGETING:		
	* a. FY 2001-2002 BASE Budget			24,312.32
	* b. FY 2001-2002 Maximum Buc			
	* c. FY 2001-2002 ANB			3
	* d. FY 2001-2002 Adopted Gene	ral Fund Budget		24,312.32
	* e. FY 2001-2002 Over-BASE Lo	evy As Submitted On Budg	get	0.00
	* f. FY 2001-2002 Equalization S	tatus		Equalized EQ
5.	SPECIAL EDUCATION FUNDI	,		
	NOTE: Block Grant Eligiblity Status =			vill receive the
	funding listed. Block Grant Eligiblity S Block Grant Eligibility Status?	•		No
				- 1 -
	Block Grant Rates	Cl man AND		120.07
	Instructional Block Grant Rate [IBC Related Services Block Grant Rate	=		
	Threshold to Determine Disproport			
				1.280737705
	* a. Instructional Block Grant Enti	•		0.00
	* a. Instructional Block Grant Enti* b. Related Services Block Grant			
	c. Reimbursement for Dispropor			
	* d. Total Special Education Allow			
	Prorated Cooperative Cost Paym	• '		0.00
	* e. Related Services Block Grant			0.00
		, , , , , , , , , , , , , , , , , , , ,	Τ,	
	Required Local Match	IDC 15 - W 0 221		0.00
	* f(i). District's Required Match for			
	f(ii) District's Required Match for * f(iii) District's RSBG Match to be I			
	* f(iv) Total Required Local Match 7		uve [36 A 0.33]	0.00
	[$5f(i) + 5f(ii) + 5f(iii)$]			0.00

County: 17 Garfield
District: 0386 Kester Elem

Minimum Special Education Budget To Avoid Reversions

g. Minimum Special Education Budget to Avoid Reversions
[5a + 5b + 5f(iv)] 0.00

6. FLEXIBILITY FUNDING (ESTIMATED):

Note: Statewide appropriation, school count, and large school count are subject to change through October enrollment count.

FY2002-2003 Appropriation (estimated)		5,083,000.00
---------------------------------------	--	--------------

Statewide/District Data		Statewide	District
a.	5 Year Average ANB	159,404.0	3.2
b.	Prior Year ANB	154,437	3
c.	Estimated School Count	863	1
d.	Estimated Large School Count	217	0

FY2002-2003 Payments (estimated)

e. District Student Funding

[(40% statewide appropriation / statewide 5 year average) x district 5 year average] + [<math>(20% statewide appropriation / statewide prior year ANB) x district prior year ANB]

60.56

f. District K12 Public School Funding

[(15% statewide appropriation / statewide school count) x district school count]

883.49

g. District Large K12 Public School Funding

[(25% statewide appropriation / statewide large school count) x district large school count]

0.00

h. Total Flex Fund Entitlement (estimated)

944.05

7. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:

		Elementary	High School
Cou	nty		
a.	Tax Year 2001 County Taxable Value	4,930,065.00	4,930,065.00
b.	FY 2001-02 County ANB (Budgeted)	141	79
c.	County Retirement Mill Value per ANB	34.97	62.41
Dist	rict		
d.	Tax Year 2001 District Taxable Value	375,651.00	N/A
e.	FY 2001-02 District ANB (Budgeted)	3	N/A
f.	District Debt Service Mill Value Per ANB	125.22	N/A
State	ewide		
g.	Statewide Mill Value per ANB	19.45	39.67

County: 17 Garfield
District: 0386 Kester Elem

General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I.	STATEWIDE GTB RATIO:	Elementary	High School
	(a) Statewide taxable valuation (Tax Year 2001)**	1,666,219,279.00	1,666,219,279.00
	(b) 2001-02 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost		
	payment (including prorated coop costs)	162,816,576.53	N/A
	(c) GTB ratio: [(a) divided by (b)] x 175%	17.91	N/A

II.	DIS (a)	STRICT GTB SUBSIDY: Statewide GTB ratio (from c above)	Elementary	High School
	(b)	2001-02 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB		
	(c)	Entitlement 40% of 2001-02 District special education allowable cost payment plus district prorated coop cost payment	10,727.81	N/A N/A
	(d)	District's FY 2002-03 guaranteed tax base (a) x [(b) + (c)]	192,135.08	N/A
	(e)	District taxable valuation (Tax Year 2001)**	375,651.00	N/A
	(f)	If (d) is greater than (e), then: DISTRICT's FY 2002-03 GTB subsidy per BASE mill [(d) - (e)] x .001	0.00	N/A

^{**} A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder a required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.



PRELIMINARY BUDGET DATA SHEET FY 2002-2003

County: 17 Garfield

District: 0387 Cohagen Elem

* D	CERTIFIED ANB	FY 2002-2003 ANB	*Basic Entitlement	*Per AN Entitlem	
E1	COHAGEN K-8	16	19,244.00		72.00
			ŕ	ŕ	
2.	* DIRECT STATE AID			36,5	27.05
3.	FY2003 BUDGET LIMITS				
	* a. Required % of Special Ed Fu		* *		75%
	* b. BASE Budget * c. Maximum Budget Limit			The state of the s	39.84
	· ·			83,3	86.04
4.	PRIOR YEAR INFORMATION				
	* a. FY 2001-2002 BASE Budget				51.37
	* b. FY 2001-2002 Maximum Buc	lget		75,9	48.75
	* c. FY 2001-2002 ANB	1F 1D 1 /		(0.4	14
	* d. FY 2001-2002 Adopted Gene				51.37
	* e. FY 2001-2002 Over-BASE L * f. FY 2001-2002 Equalization S		et	Equalized	0.00 EQ
5.	SPECIAL EDUCATION FUNDI			Equalized	24
	Block Grant Rates Instructional Block Grant Rate [IB0]	G] per ANB		1	
	Related Services Block Grant Rate	[RSBG] per ANB		1	20.94
	Threshold to Determine Disproport	[RODO] per rir rib			
					40.31
	Special Education Allowable Cos	ionate Costs			40.31
	* a. Instructional Block Grant Ent	ionate Costs		1.2867	40.31 57769
	•	ionate Costst Payments itlement [IBG rate X ANB]		1.2867; 1,9	40.31 57769 935.04
	* a. Instructional Block Grant Ent	ionate Costs t Payments itlement [IBG rate X ANB] Entitlement [RSBG rate X	ANB]	1.2867: 1,9	40.31 57769 935.04 N/A
	 * a. Instructional Block Grant Ent * b. Related Services Block Grant c. Reimbursement for Dispropor * d. Total Special Education Allow 	t Payments itlement [IBG rate X ANB] Entitlement [RSBG rate X tionate Costs (OPI Certifiedwable Cost Payment (District	ANB]d)ct) [5a + 5b + 5c	1.2867: 1,9	40.31 57769 35.04 N/A 0.00
	 * a. Instructional Block Grant Ent * b. Related Services Block Grant c. Reimbursement for Dispropor * d. Total Special Education Allow Prorated Cooperative Cost Paym 	t Payments itlement [IBG rate X ANB] Entitlement [RSBG rate X tionate Costs (OPI Certified wable Cost Payment (District ents (Members of Coopera	ANB]d)t) [5a + 5b + 5c	1.2867: 1,9 1,9	40.31 57769 35.04 N/A 0.00
	 * a. Instructional Block Grant Ent * b. Related Services Block Grant c. Reimbursement for Dispropor * d. Total Special Education Allow 	t Payments itlement [IBG rate X ANB] Entitlement [RSBG rate X tionate Costs (OPI Certified wable Cost Payment (District ents (Members of Coopera	ANB]d)t) [5a + 5b + 5c	1.2867: 1,9 1,9	40.31 57769 935.04 N/A 0.00 935.04
	 * a. Instructional Block Grant Ent * b. Related Services Block Grant c. Reimbursement for Dispropor * d. Total Special Education Allow Prorated Cooperative Cost Paym 	t Payments itlement [IBG rate X ANB] Entitlement [RSBG rate X tionate Costs (OPI Certified wable Cost Payment (District ents (Members of Coopera	ANB]d)t) [5a + 5b + 5c	1.2867: 1,9 1,9	40.31 57769 935.04 N/A 0.00 935.04
	 * a. Instructional Block Grant Ent * b. Related Services Block Grant c. Reimbursement for Dispropor * d. Total Special Education Allow Prorated Cooperative Cost Paym * e. Related Services Block Grant 	t Payments itlement [IBG rate X ANB] Entitlement [RSBG rate X tionate Costs (OPI Certified wable Cost Payment (District ents (Members of Coopera Entitlement (Paid Directly	ANB]d)t) [5a + 5b + 5c	1.28673 1,9 1,9 1,9 6	40.31 57769 35.04 N/A 0.00 35.04
	 * a. Instructional Block Grant Ent * b. Related Services Block Grant c. Reimbursement for Dispropor * d. Total Special Education Allow Prorated Cooperative Cost Paym * e. Related Services Block Grant Required Local Match * f(i). District's Required Match for f(ii) District's Required Match for 	ionate Costs t Payments itlement [IBG rate X ANB] Entitlement [RSBG rate X tionate Costs (OPI Certified vable Cost Payment (District ents (Members of Coopera Entitlement (Paid Directly IBG [5a X 0.33] RSBG [5b X 0.33]	ANB]	1.2867: 1,9 1,9 1,9 6	40.31 57769 35.04 N/A 0.00 35.04 44.96
	 * a. Instructional Block Grant Ent * b. Related Services Block Grant c. Reimbursement for Dispropor * d. Total Special Education Allow Prorated Cooperative Cost Paym * e. Related Services Block Grant Required Local Match * f(i). District's Required Match for 	t Payments itlement [IBG rate X ANB] Entitlement [RSBG rate X tionate Costs (OPI Certified wable Cost Payment (District ents (Members of Coopera Entitlement (Paid Directly IBG [5a X 0.33] RSBG [5b X 0.33] Paid by District to Cooperat	ANB]	1.2867: 1,9 1,9 1,9 6	20.94 40.31 57769 735.04 N/A 0.00 735.04 644.96 N/A 12.84

District: 0387 Cohagen Elem

Minimum Special Education Budget To Avoid Reversions

6. FLEXIBILITY FUNDING (ESTIMATED)

Note: Statewide appropriation, school count, and large school count are subject to change through October enrollment count.

FY2002-2003 Appropriation (estimated)		5,083,000.00
Statewide/District Data	Statewide District	

Statewide/District Data		Statewide	District
a.	5 Year Average ANB	159,404.0	15.4
b.	Prior Year ANB	154,437	14
c.	Estimated School Count	863	1
d.	Estimated Large School Count	217	0

FY2002-2003 Payments (estimated)

e. District Student Funding

[(40% statewide appropriation / statewide 5 year average) x district 5 year average] + [(20% statewide appropriation / statewide prior year ANB) x district prior year ANB]

288.58

f. District K12 Public School Funding

[(15% statewide appropriation / statewide school count) x district school count]

883.49

g. District Large K12 Public School Fundin

[(25% statewide appropriation / statewide large school count) x district large school count]

0.00

n. Total Flex Fund Entitlement (estimated) 1,172.07

7. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB

		Elementary	High School
Cou	nty		
a.	Tax Year 2001 County Taxable Value	4,930,065.00	4,930,065.00
b.	FY 2001-02 County ANB (Budgeted)	141	79
c.	County Retirement Mill Value per AN	34.97	62.41
Dist	rict		
d.	Tax Year 2001 District Taxable Value	814,979.00	N/A
e.	FY 2001-02 District ANB (Budgeted)	14	N/A
f.	District Debt Service Mill Value Per ANB	58.21	N/A
State	ewide		
g.	Statewide Mill Value per ANB	19.45	39.67

District: 0387 Cohagen Elem

General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I.	STATEWIDE GTB RATIO: (a) Statewide taxable valuation (Tax Year 2001)**	Elementary High School 1,666,219,279.00 1,666,219,279.00
	(b) 2001-02 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost	
	payment (including prorated coop costs)	162,816,576.53 N/A
	(c) GTB ratio: [(a) divided by (b)] x 175%	17.91 N/A

II.	DIS	STRICT GTB SUBSIDY:	Elementary	High School
	(a)	Statewide GTB ratio (from c above)	17.91	N/A
	(b)	2001-02 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	25,609.02	N/A
	(c)	40% of 2001-02 District special education allowable cost payment plus district prorated coop cost payment	900.60	N/A
	(d)	District's FY 2002-03 guaranteed tax base (a) x [(b) + (c)]	474,787.29	N/A
	(e)	District taxable valuation (Tax Year 2001)**	814,979.00	N/A
	(f)	If (d) is greater than (e), then: DISTRICT's FY 2002-03 GTB subsidy per BASE mill [(d) - (e)] x .001	0.00	N/A

^{**} A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder a required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.

PRELIMINARY BUDGET DATA SHEET

FY 2002-2003

Revision #1

County: 17 Garfield

District: 0388 Benzien Elem

1.	CERTIFIED ANB	FY 2002-2003	*Basic	*Per ANB
* Bu	ndget Unit	ANB	Entitlement	Entitlement
E1	BENZIEN K-8	6	19,244.00	23,433.00
2.	* DIRECT STATE AID			19,076.62
3.	FY2003 BUDGET LIMITS			
	* a. Required % of Special Ed Fun	ding in Maximum [MCA 2	20-9-306(8)]	%
	* b. BASE Budget			34,141.60
	* c. Maximum Budget Limit			42,677.00
4.	PRIOR YEAR INFORMATION	FOR BUDGETING:		
	* a. FY 2001-2002 BASE Budget			24,312.32
	* b. FY 2001-2002 Maximum Bud	get		30,390.40
	* c. FY 2001-2002 ANB			3
	* d. FY 2001-2002 Adopted Gener	ŭ		
	* e. FY 2001-2002 Over-BASE Le		et	
	* f. FY 2001-2002 Equalization Se	tatus		Equalized EQ
	Block Grant Eligibility Status?			No
	Block Grant Rates			
	Instructional Block Grant Rate [IBC	=		
	Related Services Block Grant Rate	- •		
	Threshold to Determine Disproporti	onate Costs		1.286757769
	Special Education Allowable Cost	•		
	* a. Instructional Block Grant Enti			
	* b. Related Services Block Grant	-	-	
	c. Reimbursement for Dispropor			
	* d. Total Special Education Allow Prorated Cooperative Cost Paymo			0.00
	* e. Related Services Block Grant	•	• •	0.00
		Entitlement (1 and Directly	ю соор)	0.00
	Required Local Match	TD G (7 X 0 00)		0.00
	* f(i). District's Required Match for I			
	f(ii) District's Required Match for l * f(iii) District's RSBG Match to be F			
	* f(iv) Total Required Local Match T	o Avoid Reversions		
Monta	[5f(i) + 5f(ii) + 5f(iii)]ana Automated Education Financial and Information			0.00

District: 0388 Benzien Elem

Minimum Special Education Budget To Avoid Reversions

g. Minimum Special Education Budget to Avoid Reversions
[5a + 5b + 5f(iv)] 0.00

6. FLEXIBILITY FUNDING (ESTIMATED):

Note: Statewide appropriation, school count, and large school count are subject to change through October enrollment count.

FY2002-2003 Appropriation (estimated)			5,083,000.00
Statowida/District Data	Statowida	District	

Stat	tewide/District Data	Statewide	District
a.	5 Year Average ANB	159,404.0	3.2
b.	Prior Year ANB	154,437	3
c.	Estimated School Count	863	1
d.	Estimated Large School Count	217	0

FY2002-2003 Payments (estimated)

e. District Student Funding

[(40% statewide appropriation / statewide 5 year average) x district 5 year average] + [(20% statewide appropriation / statewide prior year ANB) x district prior year ANB]

60.56

f. District K12 Public School Funding

[(15% statewide appropriation / statewide school count) x district school count]

883.49

g. District Large K12 Public School Funding

[(25% statewide appropriation / statewide large school count) x district large school count]

0.00

h. Total Flex Fund Entitlement (estimated)

944.05

7. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:

		Elementary	High School
Cou	nty		
a.	Tax Year 2001 County Taxable Value	4,930,065.00	4,930,065.00
b.	FY 2001-02 County ANB (Budgeted)	141	79
c.	County Retirement Mill Value per ANB	34.97	62.41
Dist	rict		
d.	Tax Year 2001 District Taxable Value	154,977.00	N/A
e.	FY 2001-02 District ANB (Budgeted)	3	N/A
f.	District Debt Service Mill Value Per ANB	51.66	N/A
State	ewide		
g.	Statewide Mill Value per ANB	19.45	39.67

District: 0388 Benzien Elem

General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I.	STATEWIDE GTB RATIO:	Elementary	High School
	(a) Statewide taxable valuation (Tax Year 2001)**	1,666,219,279.00	1,666,219,279.00
	(b) 2001-02 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost		
	payment (including prorated coop costs)	162,816,576.53	N/A
	(c) GTB ratio: [(a) divided by (b)] x 175%	17.91	N/A

II.	DIS (a)	STRICT GTB SUBSIDY: Statewide GTB ratio (from c above)	Elementary	High School
	(a) (b)	2001-02 District GTB subsidized budget area:	17.91	IV/A
		35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	10,727.81	N/A
	(c)	40% of 2001-02 District special education allowable cost payment plus district prorated coop cost payment	0.00	N/A
	(d)	District's FY 2002-03 guaranteed tax base (a) $x [(b) + (c)]$	192,135.08	N/A
	(e)	District taxable valuation (Tax Year 2001)**	154,977.00	N/A
	(f)	If (d) is greater than (e), then: DISTRICT's FY 2002-03 GTB subsidy per BASE mill [(d) - (e)] x .001	37.00	N/A

^{**} A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder a required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.



PRELIMINARY BUDGET DATA SHEET FY 2002-2003

County: 17 Garfield

District: 0392 Sand Springs Elem

1.	CERTIFIED ANB	FY 2002-2003	*Basic	*Per ANB
* B	udget Unit	ANB	Entitlement	Entitlement
E1	SAND SPRINGS K-8	4	19,244.00	15,622.80
2.	* DIRECT STATE AID			15,585.46
3.	FY2003 BUDGET LIMITS			
	* a. Required % of Special Ed Fun	ding in Maximum [MCA 2	20-9-306(8)	75%
	* b. BASE Budget	•	* *	
	* c. Maximum Budget Limit			35,834.31
4.	PRIOR YEAR INFORMATION	FOR BUDGETING		
	* a. FY 2001-2002 BASE Budget			31,329.79
	* b. FY 2001-2002 Maximum Bud	lget		39,210.29
	* c. FY 2001-2002 ANB			5
	* d. FY 2001-2002 Adopted General	ral Fund Budget		39,210.29
	* e. FY 2001-2002 Over-BASE Le	evy As Submitted On Budg	get	7,880.50
	* f. FY 2001-2002 Equalization S	tatus		Equalized EQ
	funding listed. Block Grant Eligiblity S Block Grant Eligibility Status? Block Grant Rates Instructional Block Grant Rate [IBC	-		
	Related Services Block Grant Rate	[RSBG] per ANB		40.31
	Threshold to Determine Disproporti	onate Costs		1.286757769
	Special Education Allowable Cost	Payments		
	* a. Instructional Block Grant Enti	tlement [IBG rate X ANB]		483.76
	* b. Related Services Block Grant	Entitlement [RSBG rate X	ANB]	N/A
	c. Reimbursement for Dispropor	tionate Costs (OPI Certifie	d)	0.00
	* d. Total Special Education Allow	vable Cost Payment (Distri	ct) $[5a + 5b + 5c$	483.76
	Prorated Cooperative Cost Payme	ents (Members of Coopera	atives Only)	
	* e. Related Services Block Grant	Entitlement (Paid Directly	to Coop)	161.24
	Required Local Match			
	* f(i). District's Required Match for	IBG [5a X 0.33]		159.64
	f(ii) District's Required Match for	RSBG [5b X 0.33]		N/A
	* f(iii) District's RSBG Match to be F	Paid by District to Cooperat	tive [5e X 0.33]	53.21
	* f(iv) Total Required Local Match T [5f(i) + 5f(ii) + 5f(iii)]	To Avoid Reversions		212.85

c.

d.

District: 0392 Sand Springs Elem

Minimum Special Education Budget To Avoid Reversions

Estimated School Count

Estimated Large School Count

6. FLEXIBILITY FUNDING (ESTIMATED)

Note: Statewide appropriation, school count, and large school count are subject to change through October enrollment count.

863

217

FY2002-2003 Appropriation (estimated)				
Sta	tewide/District Data	Statewide	District	
a.	5 Year Average ANB	159,404.0	8.4	
b.	Prior Year ANB	154,437	5	

FY2002-2003 Payments (estimated)

e. District Student Funding

[(40% statewide appropriation / statewide 5 year average) x district 5 year average] + [(20% statewide appropriation / statewide prior year ANB) x district prior year ANB]

140.06

0

f. District K12 Public School Funding

[(15% statewide appropriation / statewide school count) x district school count]

883.49

g. District Large K12 Public School Fundin

[(25% statewide appropriation / statewide large school count) x district large school count]

0.00

h. Total Flex Fund Entitlement (estimated) 1,023.55

7. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB

		Elementary	High School
Cou	nty		
a.	Tax Year 2001 County Taxable Value	4,930,065.00	4,930,065.00
b.	FY 2001-02 County ANB (Budgeted)	141	79
c.	County Retirement Mill Value per AN	34.97	62.41
Dist	rict		
d.	Tax Year 2001 District Taxable Value	386,055.00	N/A
e.	FY 2001-02 District ANB (Budgeted)	5	N/A
f.	District Debt Service Mill Value Per ANB	77.21	N/A
Stat	ewide		
g.	Statewide Mill Value per ANB	19.45	39.67

District: 0392 Sand Springs Elem

General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I.	STATEWIDE GTB RATIO: (a) Statewide taxable valuation (Tax Year 2001)**	Elementary High School 1,666,219,279.00 1,666,219,279.00
	(b) 2001-02 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost	
	payment (including prorated coop costs)	162,816,576.53 N/A
	(c) GTB ratio: [(a) divided by (b)] x 175%	17.91 N/A

II.	DIS	STRICT GTB SUBSIDY:	Elementary	High School
	(a)	Statewide GTB ratio (from c above)	17.91	N/A
	(b)	2001-02 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	13,434.12	N/A
	(c)	40% of 2001-02 District special education allowable cost payment plus district prorated coop cost payment	307.54	N/A
	(d)	District's FY 2002-03 guaranteed tax base (a) $x [(b) + (c)]$	246,113.13	N/A
	(e)	District taxable valuation (Tax Year 2001)**	386,055.00	N/A
	(f)	If (d) is greater than (e), then: DISTRICT's FY 2002-03 GTB subsidy per BASE mill [(d) - (e)] x .001	0.00	N/A

^{**} A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder a required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.

MAEFAIRS Montana Office of Public Instruction

PRELIMINARY BUDGET DATA SHEET

FY 2002-2003

Revision #1

County: 17 Garfield
District: 0394 Ross Elem

1. * Bi	CERTIFIED ANB	FY 2002-2003 ANB	*Basic Entitlement	*Per ANB Entitlement	
E1	ROSS K-8	7	19,244.00	27 227	<u></u>
			,	27,337.5	
2.	* DIRECT STATE AID			20,822.0	06
3.	FY2003 BUDGET LIMITS				
	* a. Required % of Special Ed Fur	-			%
	* b. BASE Budget				
	* c. Maximum Budget Limit			47,428	38
4.	PRIOR YEAR INFORMATION	FOR BUDGETING:			
	* a. FY 2001-2002 BASE Budget			30,445.	60
	* b. FY 2001-2002 Maximum Buc	lget		38,057.0	00
	* c. FY 2001-2002 ANB				5
	* d. FY 2001-2002 Adopted Gene	ral Fund Budget		30,445.	60
	* e. FY 2001-2002 Over-BASE Lo	evy As Submitted On Budg	et	0.0	00
	* f. FY 2001-2002 Equalization S	tatus		Equalized E	ΞQ
	Block Grant Rates Instructional Block Grant Rate [IBC Related Services Block Grant Rate Threshold to Determine Disproport	[RSBG] per ANB		40	31
				1.2007377	0)
	* a. Instructional Block Grant Enti	•		846.:	58
	* b. Related Services Block Grant				/A
	c. Reimbursement for Dispropor				
	* d. Total Special Education Allow	,			
	Prorated Cooperative Cost Paym	· ·	· -		
	* e. Related Services Block Grant	` .	• •	282.	17
	Required Local Match				
	* f(i). District's Required Match for	IBG [5a X 0. <u>33]</u>		279.	37
	f(ii) District's Required Match for				/A
	* f(iii) District's RSBG Match to be I	Paid by District to Cooperat	tive [5e X 0.33]	93.	12
	* f(iv) Total Required Local Match T [5f(i) + 5f(ii) + 5f(iii)]			372.	49
		D 4 6 4			

County: 17 Garfield
District: 0394 Ross Elem

Minimum Special Education Budget To Avoid Reversions

Estimated Large School Count

g. Minimum Special Education Budget to Avoid Reversions
[5a + 5b + 5f(iv)] 1,219.07

6. FLEXIBILITY FUNDING (ESTIMATED):

Note: Statewide appropriation, school count, and large school count are subject to change through October enrollment count.

FY2002-2003 Appropriation (estimated)			
Statewide/District Data State			District
a.	5 Year Average ANB	159,404.0	3.6
b.	Prior Year ANB	154,437	5
c.	Estimated School Count	863	1

FY2002-2003 Payments (estimated)

e. District Student Funding

[(40% statewide appropriation / statewide 5 year average) x district 5 year average] + [(20% statewide appropriation / statewide prior year ANB) x district prior year ANB]

78.83

5,083,000.00

0

217

f. District K12 Public School Funding

[(15% statewide appropriation / statewide school count) x district school count]

883.49

g. District Large K12 Public School Funding

[(25% statewide appropriation / statewide large school count) x district large school count]

0.00

h. Total Flex Fund Entitlement (estimated)

962.32

7. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:

		Elementary	High School		
Cou	County				
a.	Tax Year 2001 County Taxable Value	4,930,065.00	4,930,065.00		
b.	FY 2001-02 County ANB (Budgeted)	141	79		
c.	County Retirement Mill Value per ANB	34.97	62.41		
Dist	District				
d.	Tax Year 2001 District Taxable Value	72,378.00	N/A		
e.	FY 2001-02 District ANB (Budgeted)	5	N/A		
f.	District Debt Service Mill Value Per ANB	14.48	N/A		
Statewide					
g.	Statewide Mill Value per ANB	19.45	39.67		

County: 17 Garfield
District: 0394 Ross Elem

General Fund Guaranteed Tax Base Aid GTB Ratios And Subsidies

I.	STATEWIDE GTB RATIO:	Elementary	High School
	(a) Statewide taxable valuation (Tax Year 2001)**	1,666,219,279.00	1,666,219,279.00
	(b) 2001-02 Statewide GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement + 40% of special education allowable cost		
	payment (including prorated coop costs)	162,816,576.53	N/A
	(c) GTB ratio: [(a) divided by (b)] x 175%	17.91	N/A

II.	DIS	STRICT GTB SUBSIDY:	Elementary	High School
	(a)	Statewide GTB ratio (from c above)	17.91	N/A
	(b)	2001-02 District GTB subsidized budget area: 35.3% of the Basic Entitlement + 35.3% of the Per-ANB Entitlement	13,434.12	N/A
	(c)	40% of 2001-02 District special education allowable cost payment plus district prorated coop cost payment	0.00	N/A
	(d)	District's FY 2002-03 guaranteed tax base (a) $x [(b) + (c)]$	240,605.09	N/A
	(e)	District taxable valuation (Tax Year 2001)**	72,378.00	N/A
	(f)	If (d) is greater than (e), then: DISTRICT's FY 2002-03 GTB subsidy per BASE mill [(d) - (e)] x .001	168.00	N/A

^{**} A final determination of the Taxable Value by the Department of Revenue based on information delivered to the county clerk and recorder a required in 15-10-305, MCA (December). Tax Increment Districts are excluded from taxable valuations used in GTB calculations.